

Medical History

Primary Physician: _____ Phone: _____ Last visit (mo/yr): _____

Medications: List any medications you are taking and the correlating diagnosis: _____

None (no medication taken)

Pharmacy Name: _____ Phone: _____

List any recent or upcoming surgeries: _____

Pre-Med Requirements:

Are you required to take pre-medication for your dental visits? Conditions that can require pre-med include artificial joints or heart valves, recent heart surgery and some heart murmurs). Please note pre-med requirements:

Women: Check all that are applicable.

- Pregnant (due date: ____/____/____)
- Nursing
- Taking birth control

Allergies:

- | | |
|----------------------------------|---|
| <input type="checkbox"/> None | <input type="checkbox"/> Local Anesthetic |
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Penicillin |
| <input type="checkbox"/> Codeine | <input type="checkbox"/> Sulfa |
| <input type="checkbox"/> Iodine | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Latex | |

Medical Conditions:

Check if you have had any of the following conditions:

- | | |
|--|---|
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> Acid Reflux |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Arthritis/Rheumatism |
| <input type="checkbox"/> Autoimmune Disease | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> Dry Mouth | <input type="checkbox"/> Blood Disease |
| <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Heart Surgery | <input type="checkbox"/> Dizziness |
| <input type="checkbox"/> Hepatitis, Type ____ | <input type="checkbox"/> Drug/Alcohol Use |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Epilepsy |
| <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Fainting |
| <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Glaucoma |
| <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Head Injuries |
| <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> High Cholesterol |
| <input type="checkbox"/> Osteoporosis/Bone Dx | <input type="checkbox"/> HPV |
| <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Recent Heart Surgery | <input type="checkbox"/> Psychiatric Disorder |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Respiratory Problems |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Sinus Problems |
| | <input type="checkbox"/> Stroke |
| | <input type="checkbox"/> Temporal Arteritis |
| | <input type="checkbox"/> Ulcers |
| | <input type="checkbox"/> Other: _____ |

Office Policies

Initial: _____

Patients known to have a communicable disease on arrival or during treatment MUST be rescheduled.

It is the policy of this office to collect **all** patient portions at the time of service. There are no exceptions.

We reserve the right to charge for appointments cancelled or broken without 24 hours advanced notice.

Insurance is billed as a courtesy to all our patients. Every attempt is made to determine the exact amount that your insurance will cover for any procedure, and a treatment plan will be presented prior to beginning treatment. However, the final responsibility for payment rests with the patient. Also, any outstanding balance over 60 days old automatically becomes the patient's balance.

In case of unpaid balances, collection agencies and small claims court are used. Additional fees up to 40% of the outstanding balance are added. This is easily avoided by communicating with the office if there is a problem.

Please let us know of any changes in your insurance policies, address and/or phone numbers as soon as possible. Current information is essential to accurately bill your insurance company on your behalf.

My signature below is to authorize:

- The release of pertinent information regarding my account to The Insurance Commissioner, the attorneys and/or adjusters needed to resolve my dental claims.
- I grant Power of Attorney to Michael A. Morgan, DDS for the purpose of depositing payments sent to the office by my insurance company(ies).
- I understand the privacy policy and am aware that they are available to me upon request.

Signature: _____ **Date:** _____



Double Diamond Dental

Smile Analysis

You deserve a happy and healthy smile! Tell us about yours.

Please check any statement you agree with:

- I am currently happy with the health and appearance of my smile.
- I wish the color of my teeth were whiter.
- I wish I had a bigger smile.
- I think some of my teeth are too small.
- I think some of my teeth are too large.
- I wish my teeth were straighter.
- I think my gums show too much when I smile.
- I think my smile shows too much space between some of my teeth.
- Because I am not totally pleased with my smile, I sometimes hesitate to smile.
- I have often wished I could change some of the features of my smile.
- I feel as though I don't really know all of the options available to enhance my smile.
- Concerns over the potential end result have been a factor in my not pursuing aesthetic dentistry to enhance my smile.
- Concerns over fees have prevented me from taking advantage of some of the available options to enhance my smile.
- I feel as though I could do a better job protecting the health of my gums and, therefore, the longevity of my own smile.

When I see a picture of myself, the first thing I notice about my smile is:

Something I often notice about other smiles I consider attractive is:



Double Diamond Dental

Policy Regarding Dental Insurance

Our goal is to help you maximize your benefits!

You are fortunate to have dental insurance, whether you have purchased it or your employer has provided it for you. Though your dental insurance is your responsibility, we can help! We will go the extra mile to help you maximize your benefits. As a courtesy, we will help by filing your insurance forms, which will save you considerable time and trouble. We accept payments from most insurance companies, which reduces your immediate out-of-pocket expense.

We make every effort to calculate what your insurance is expected to pay; however, it is only an estimate. Our estimate is based on limited information obtained from your insurance company. You must understand, we cannot forecast what they will pay.

We must stress that you are responsible for the total treatment fee. Your dental insurance is not designed to pay the entire cost of your treatment, but it is intended to help cover a certain portion of the cost. A better term for dental insurance may be “dental assistance.”

Please remember, however, the financial obligation for dental treatment is between you and this office, and is not between this office and your insurance company.

Dental insurance companies normally do not require a “predetermination” or “prior authorization.” If the insurance company does, we will be happy to submit a treatment plan to them. In order for us to submit your form, we ask that you provide a copy of your insurance card.

Please know that it often takes us a considerable amount of time to collect your insurance payment for you. We often need your help to discuss your situation directly with your insurance provider. In any case, the account needs to be paid in **60 days**.

I have read and understand the above.

Signature of Patient, Parent, Guardian or Personal Representative

Date